



Ref: PNBHFL/SE/EQ/FY24/06

April 27, 2023

BSE Limited
Corporate Relationship Department
25th Floor, Phiroze Jeejeebhoy Towers
Dalal Street, Fort
Mumbai, Maharashtra – 400001
Scrip Code: 540173

National Stock Exchange of India Ltd.
Listing Department
Exchange Plaza, C-1, Block G
Bandra Kurla Complex, Bandra East
Mumbai, Maharashtra – 400051
Scrip Code: PNBHOUSING

Sub: Intimation on closure of the issue period of the Company's Rights Issue.

Dear Sir(s),

This is further to the meeting of the board of directors of the Company (the "**Board**") held on March 28, 2023, approving the terms of the issuance of fully paid-up equity shares of the Company of face value of ₹10 each by way of a rights issue for an amount aggregating up to ₹2,493.76 crore ("**Issue**"), in accordance with the Companies Act, 2013 and the rules made thereunder, as amended, the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended, and other applicable laws.

Pursuant to the above referred, we wish to inform you that the Issue opened on Thursday, April 13, 2023 and closed on Thursday, April 27, 2023 at 5.00 p.m IST.

You are requested to kindly take note of the same.

For and on behalf of PNB Housing Finance Limited

Sanjay Jain
Company Secretary & Head Compliance